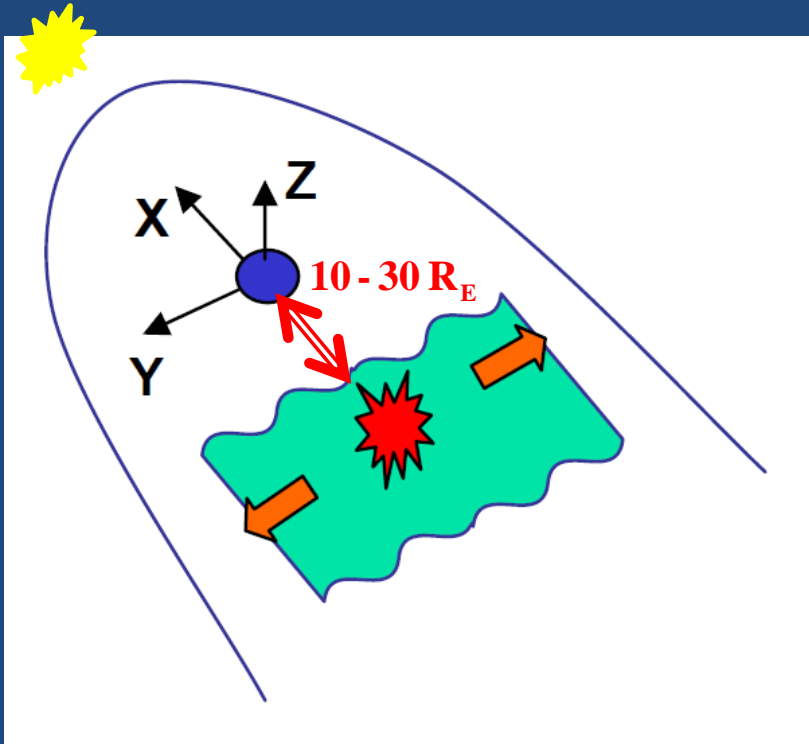


MHD modeling of the kink “double-gradient” branch of the ballooning instability in the magnetotail

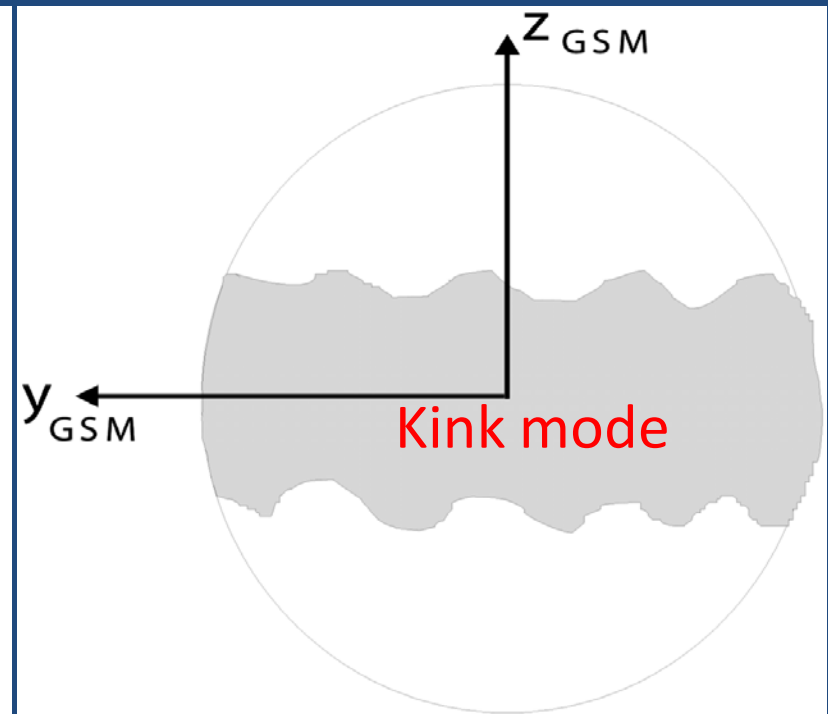
*Korovinskiy¹ D., Divin² A., Ivanova³ V., Erkaev^{4,5} N.,
Semenov⁶ V., Ivanov⁷ I., Biernat^{1,8} H., Lapenta⁹ G.,
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Introduction: Flapping oscillations



*Sergeev et al. (2006), Ann. Geophys.,
24, 2015–2024.*

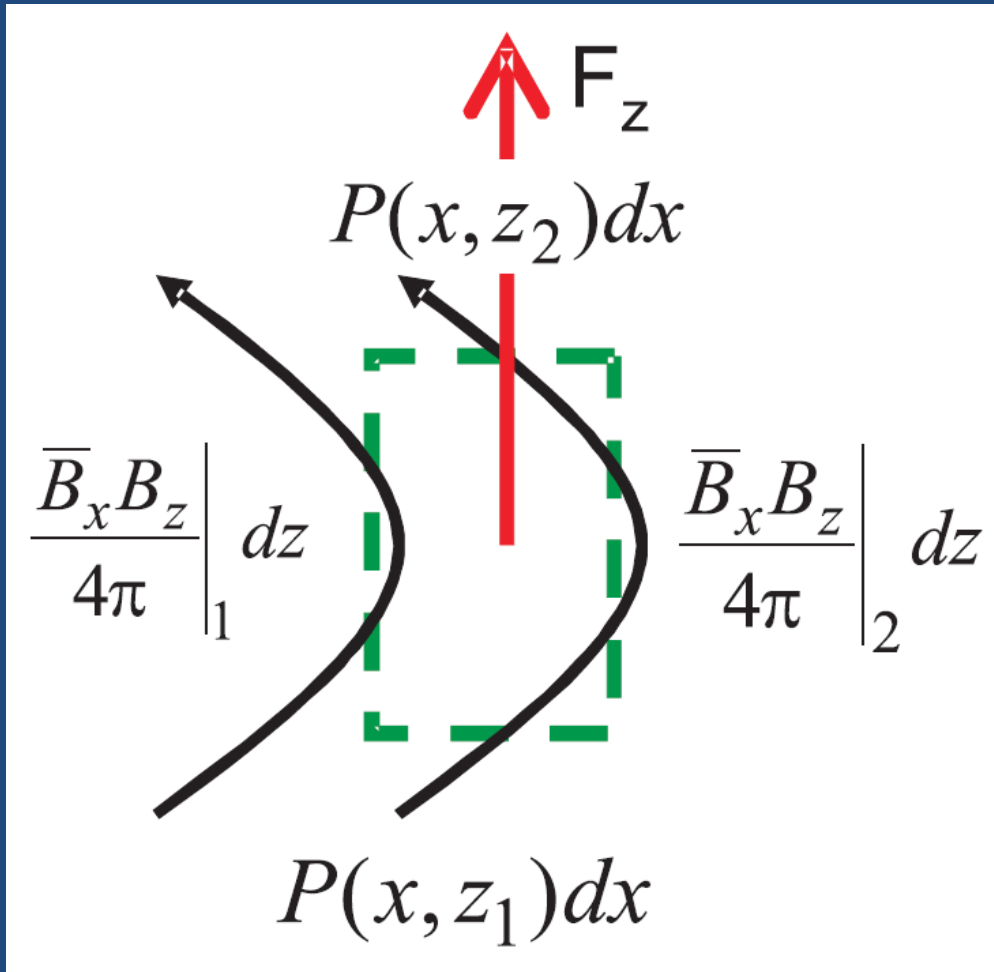


*Golovchanskaya et al. (2006), J.
Geophys. Res., 111, A11216.*

$$T = 100 - 200 \text{ s}, \quad V_g = 30 - 70 \text{ km/s}, \quad \lambda = 2 - 5 R_E$$

Sergeev et al. (2003), Geophys. Res. Lett. 30, 1327; Runov et al. (2005), Ann. Geophys. 23, 1391; Petrukovich et al. (2006), Ann. Geophys. 24, 1695.

Introduction: Equilibrium



A plasma element at the center
of the current sheet (CS)

In equilibrium state

$$\frac{\partial P}{\partial z} = \frac{1}{4\pi} B_x \frac{\partial B_z}{\partial x}$$

Displacement along the Z axis
yields the restoring force

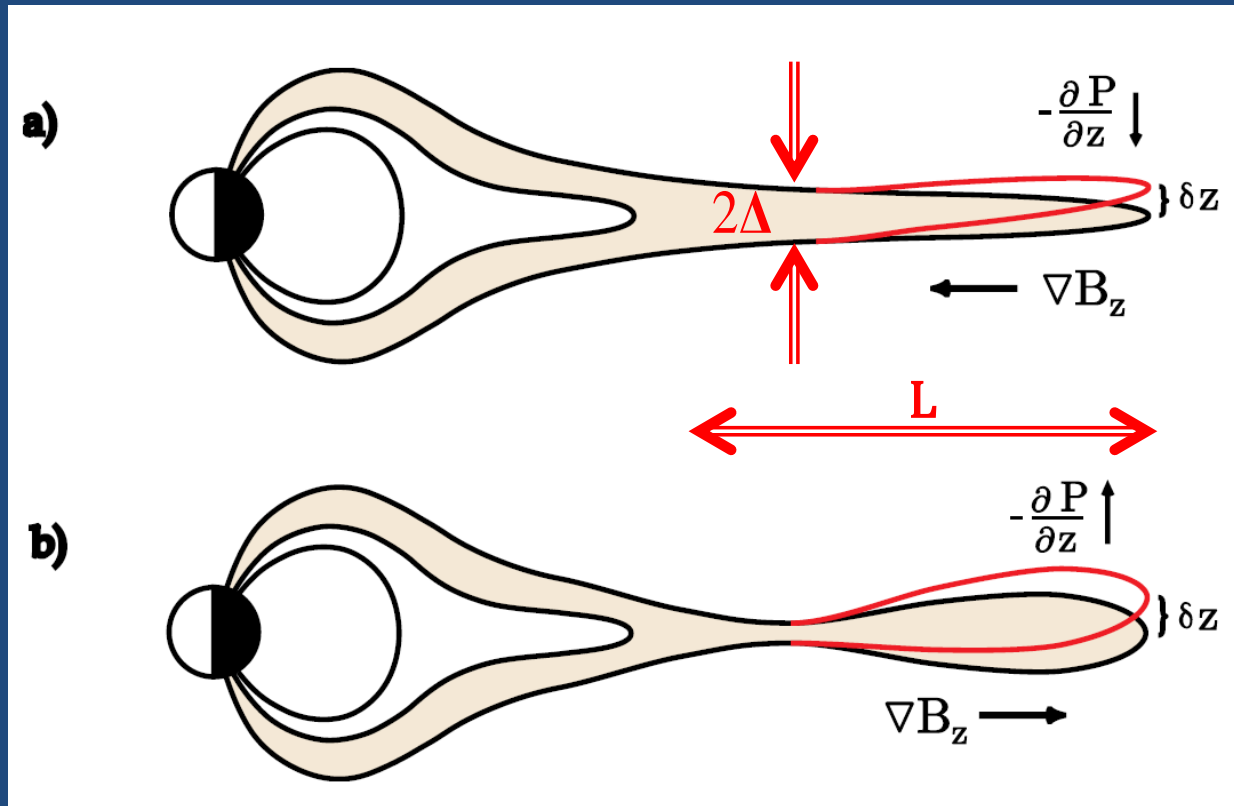
$$F_z = -\frac{1}{4\pi} \delta z \left(\frac{\partial B_x}{\partial z} \frac{\partial B_z}{\partial x} \right)_{z=0}$$

Equation of motion of the
plasma element

$$\frac{\partial^2 \delta z}{\partial t^2} = -\omega_f^2 \delta z,$$

$$\omega_f^2 = \left\langle \frac{1}{4\pi\rho} \frac{\partial B_x}{\partial z} \frac{\partial B_z}{\partial x} \right\rangle_{z=0}$$

Introduction: (in)stability



Features of the configuration:

$$\nu = \Delta/L \ll 1$$

$$\nu \sim 0.1$$

$$\varepsilon = \left(\frac{\partial B_z}{\partial x} / \frac{\partial B_x}{\partial z} \right)_{z=0} \ll 1$$

$$\varepsilon \sim 0.01$$

$$\varepsilon \ll \nu$$

$$\omega_f^2 > 0$$

Minimum of the total pressure in the center of the CS,
Stable situation,
Oscillations

$$\omega_f^2 < 0$$

Maximum of the total pressure in the center of the CS,
Unstable situation,
Wave growth

Introduction: Analytical solution of Erkaev et al., Ann. Geophys., 27, 417, 2009

System of ideal MHD equations

$$\rho \frac{d\mathbf{V}}{dt} + \nabla P = \frac{1}{4\pi\rho} (\mathbf{B} \cdot \nabla) \mathbf{B},$$

$$\frac{d\mathbf{B}}{dt} = (\mathbf{B} \cdot \nabla) \mathbf{V}, \quad \frac{d\rho}{dt} = 0,$$

$$\nabla \cdot \mathbf{V} = 0, \quad \nabla \cdot \mathbf{B} = 0.$$

Normalization

$$B^*, \quad \rho^*, \quad \Delta \& L, \quad P^* = \frac{B^{*2}}{4\pi},$$

$$V_A = \frac{B^*}{\sqrt{4\pi\rho^*}}, \quad t^* = V_A / \Delta$$

Simplifying assumptions

- incompressibility
- $\mathbf{B} = [B_x(z), 0, B_z(x)]$
- perturbations are slow waves propagating in Y direction
- perturbations depend on Y and Z coordinates only, not on X

Introduction: Analytical solution

- Linearize the ideal MHD system
- Neglect small terms $\sim \varepsilon^2, \varepsilon v^2$

- background configuration
 $B_x = \tanh(z), \quad B_z = a + bx$

- Substitute Fourier harmonics of perturbations $\sim \exp[i(\omega t - ky)]$

- Derive a second order ordinary differential equation for the amplitude of v_z perturbation: $d^2 v_z / dz^2 + k^2 v_z \left(\omega_f^2 / \omega^2 - 1 \right) = 0$

- Obtain two modes of solution for $\omega(k)$



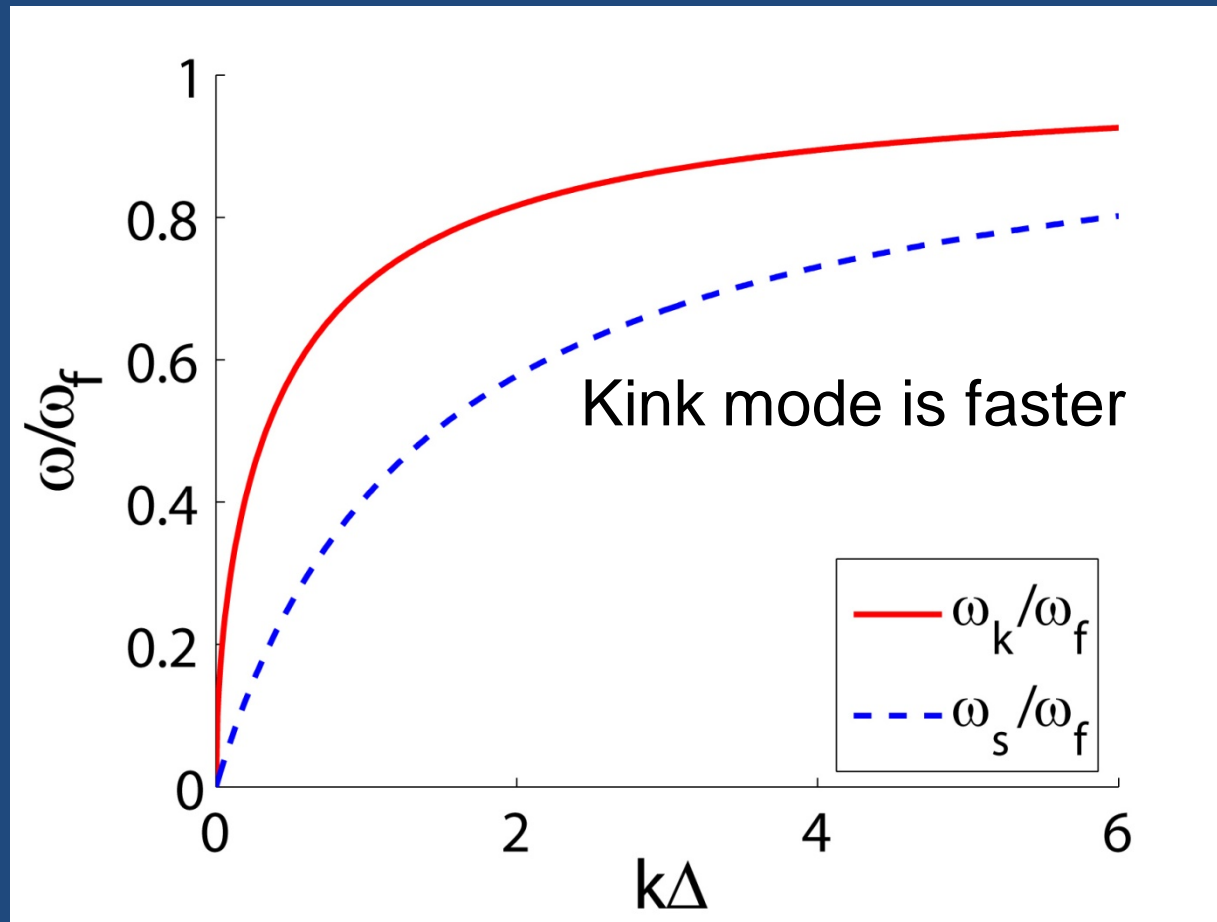
Even function $v_z(z)$ –
kink-like mode of the solution

$$\omega_k = \omega_f \sqrt{\frac{k\Delta}{k\Delta + 1}}$$

Odd function $v_z(z)$ –
sausage-like mode of the solution

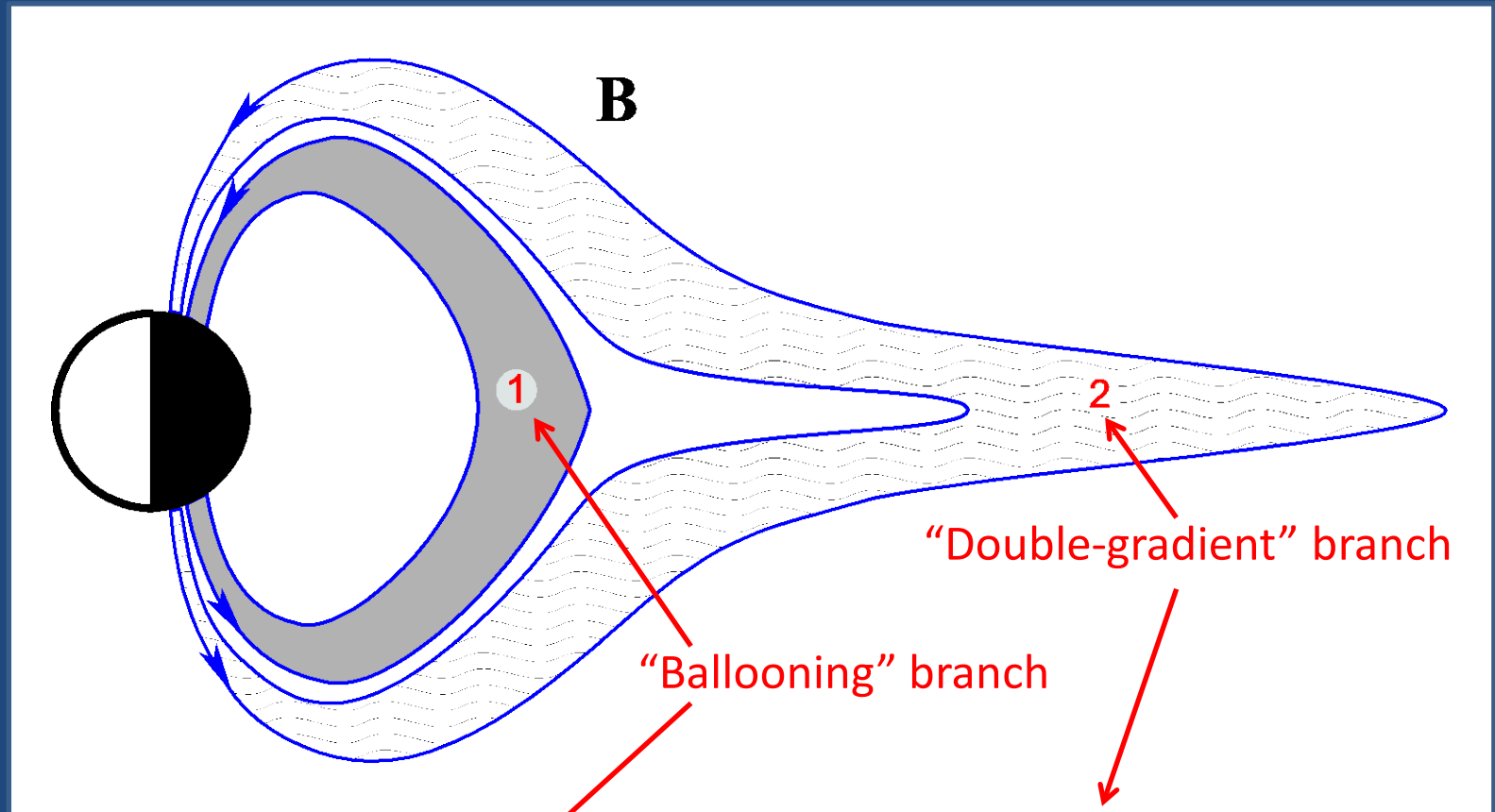
$$\omega_s = \frac{\omega_f k\Delta}{\sqrt{(k\Delta)^2 + 3k\Delta + 2}}$$

Introduction: Analytical solution



Dispersion curves of the double-gradient oscillations ($\text{Im}[\omega] = 0$) / instability ($\text{Re}[\omega] = 0$).

Two different magnetic configurations



1.

2.

$$R_c \sim L \gg \lambda$$

$$R_c < \lambda < L$$

Curvature Radius

Wave Length

System Size

The “Ballooning” instability

Qualitatively:

When plasma pressure decreases too sharply on R, plasma becomes unstable to the “ballooning” mode, which represents a locally swelling blobs. Some analogue to the Rayleigh-Taylor instability, where the curvature of the magnetic field replaces the gravitational force.

Mathematically:

Consider a system of coupled equations for poloidal Alfvénic and SMS modes in a curvilinear magnetic field.

Result:

The analytical dispersion relation for the small-scale, oblique-propagating ($\mathbf{k} \cdot \mathbf{B} \neq 0$) disturbances.

For our

particular case:

$$\mathbf{B} = (B_x, 0, B_z)$$

$$\mathbf{k} = (0, k_y, 0)$$

The limiting ($k_y \rightarrow \infty$) value of the “ballooning” growth rate:

$$\omega_b^2 = \frac{-2V_A^2 \beta}{2 + \kappa \beta} \frac{1}{R_c} \left[\frac{2 + \kappa \beta}{2} \frac{\partial \ln(p)}{\partial x} - \frac{2\kappa}{R_c} \right]$$

κ – Polytropic index, β – Plasma parameter,
 p – Plasma pressure, V_A – Alfvénic velocity.

DG and Ballooning growth rates

BALLOONING BRANCH

Mazur et al. (2012) [*Geomagnetism and Aeronomy*, 52, 603–612]

$$k \rightarrow \infty$$

$$\omega_b^2 = \frac{-2V_A^2 \beta}{2 + \kappa\beta} \frac{1}{R_c} \left[\frac{2 + \kappa\beta}{2} \frac{\partial \ln(p)}{\partial x} - \frac{2\kappa}{R_c} \right]$$

The unstable ballooning branch exists when

$$\omega_b^2 < 0.$$

For equilibrium state this condition requires:

$$\beta \leq \frac{2}{\kappa} \frac{1 - \varepsilon}{1 + \varepsilon},$$
$$\varepsilon = \frac{\partial B_z}{\partial x} / \frac{\partial B_x}{\partial z}.$$

DOUBLE-GRADIENT BRANCH

Erkaev et al. (2007) [Phys. Rev. Lett., 99, 235003]

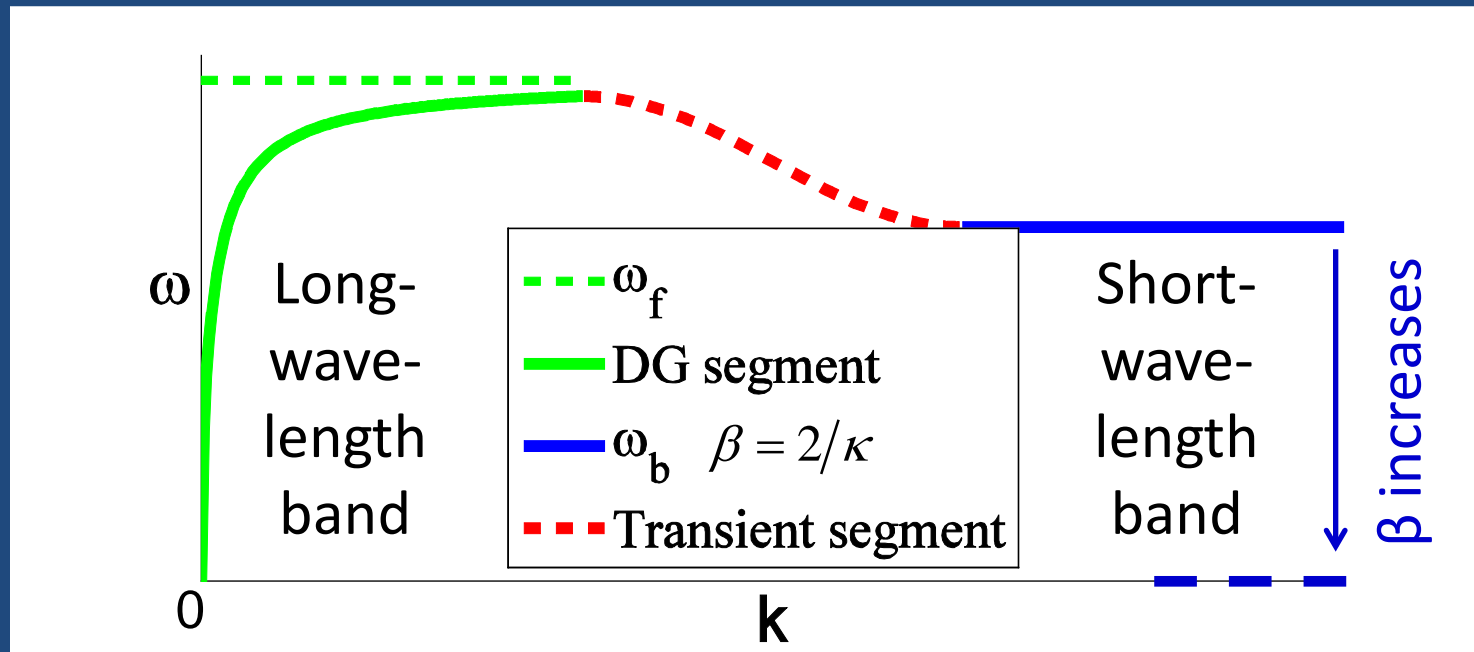
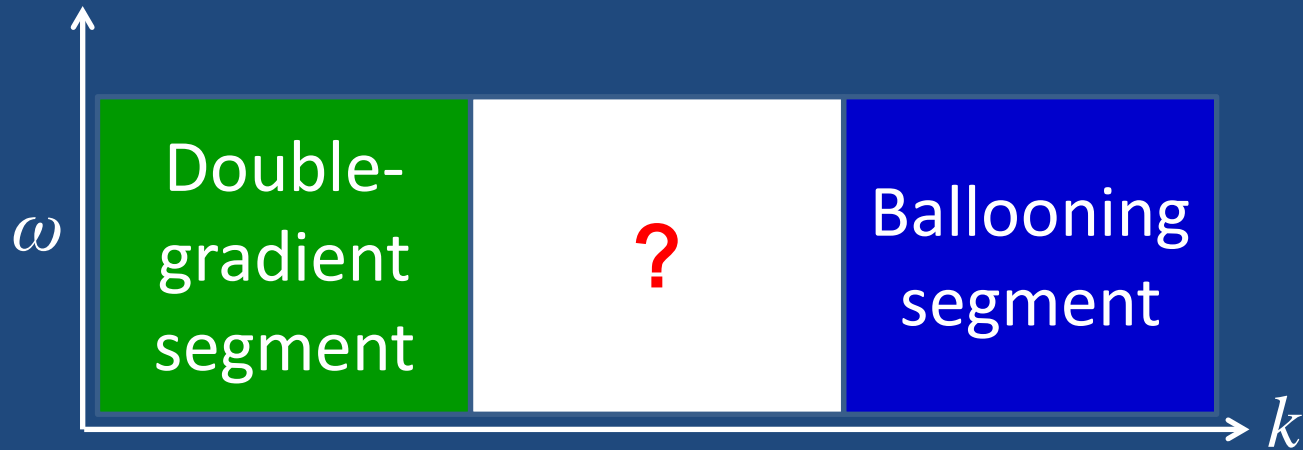
$$k \sim 2\pi/L - 2\pi/R_c$$

$$\omega_f^2 = \frac{1}{4\pi\rho} \frac{\partial B_x}{\partial z} \frac{\partial B_z}{\partial x}$$

The common physical nature of these two branches (the Ampere force against the pressure gradient) is seen clearly in one particular case :

$$\beta = \frac{2}{\kappa}$$
$$\omega_b^2 = \frac{\omega_f^2}{2}$$

Generally: Ballooning



Aim

Analytical solution

of Erkaev et al. [Phys. Rev. Lett., 99, 235003, 2007] has

Advantages:

- Match observational data on flapping oscillations [Erkaev et al., 2007; Forsyth et al., Ann. Geophys., 27, 2457 – 2474, 2009]
- Simplicity, clearness

Disadvantages:

- Simplicity of the equations: quasy-1-D problem is solved
- Simplicity of the configuration

Isn't it excessively simple?

Aim:

Numerical examination of the double-gradient instability in the frame of linearized 2D / fully 3D ideal MHD to confirm / amend / disprove the Erkaev model.

2D simulations: Equations

Normalization: $\Delta, B^* = B(0, z_{max}), \rho^* = \rho(0, 0), t^* = \Delta/V_A,$
 $V_A = B^*/(4\pi\rho^*)^{1/2}, \rho^* = B^{*2} / (4\pi).$

Linearization: $\mathbf{U}_0 = (\rho_0, \mathbf{V}_0, \mathbf{B}_0, E_0), \mathbf{U}_1 = (\rho_1, \mathbf{V}_1, \mathbf{B}_1, E_1),$
 $\mathbf{U} = \mathbf{U}_0 + \mathbf{U}_1. \quad E = \rho e + 0.5(\rho V^2 + B^2)$

Perturbations: $\mathbf{U}_1(x, z, t; y) = \delta\mathbf{U}(x, z, t) \exp(iky)$

*Linearized system
for the amplitudes:*

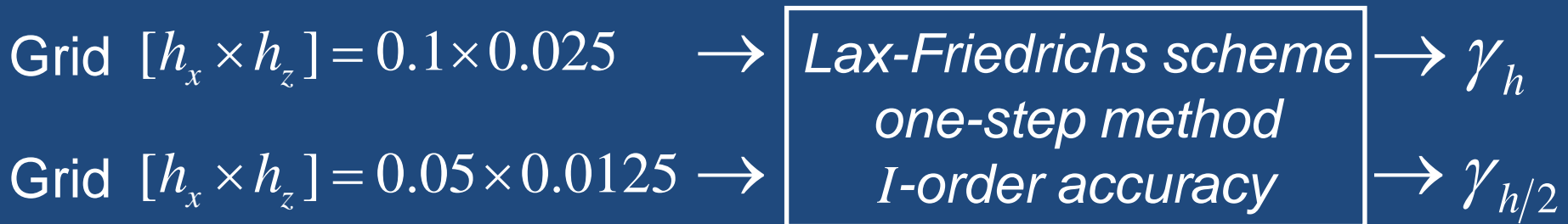
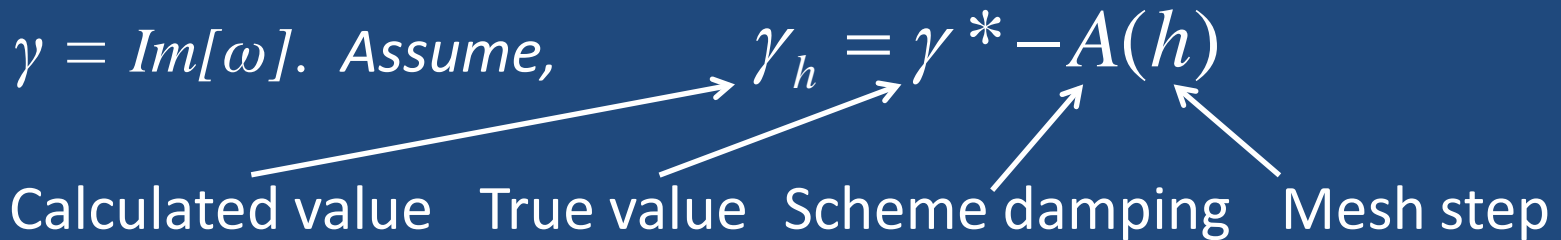
$$\frac{\partial(\delta\mathbf{U})}{\partial t} + \frac{\partial\mathbf{F}_x}{\partial x} + \frac{\partial\mathbf{F}_z}{\partial z} = \mathbf{S}.$$

$$\{\mathbf{F}_x, \mathbf{F}_z, \mathbf{S}\} = \mathbf{f} [\mathbf{U}_0(x, z), \delta\mathbf{U}(x, z, t); k].$$

Korovinskiy et al. (2011), Adv. Space Res., 48, 1531–1536.

Solving this system
for several fixed k
we obtain $\omega(k)$

2D simulations: Method

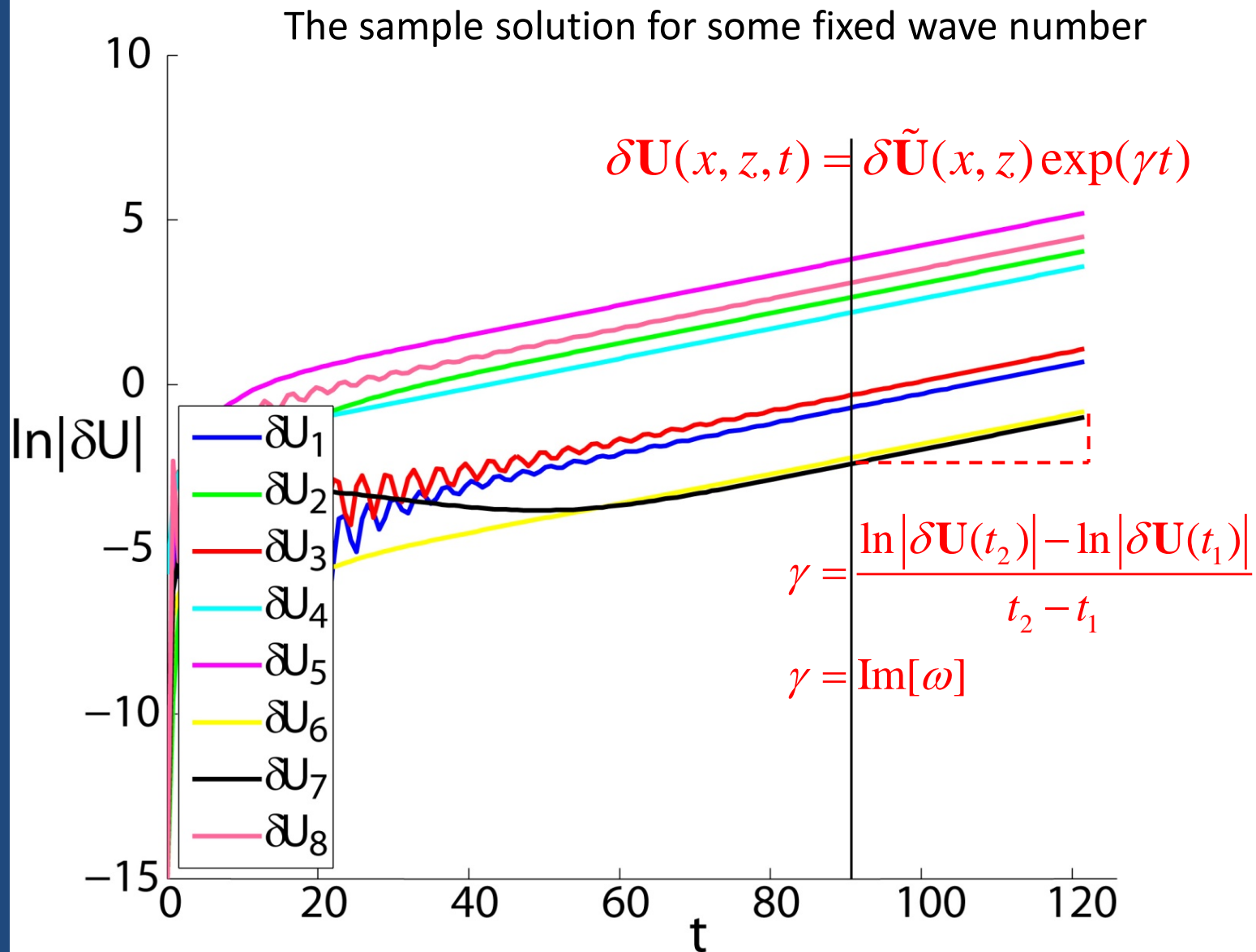


The Richardson¹ extrapolation: $\gamma^* = 2\gamma_{h/2} - \gamma_h$ II-order accuracy

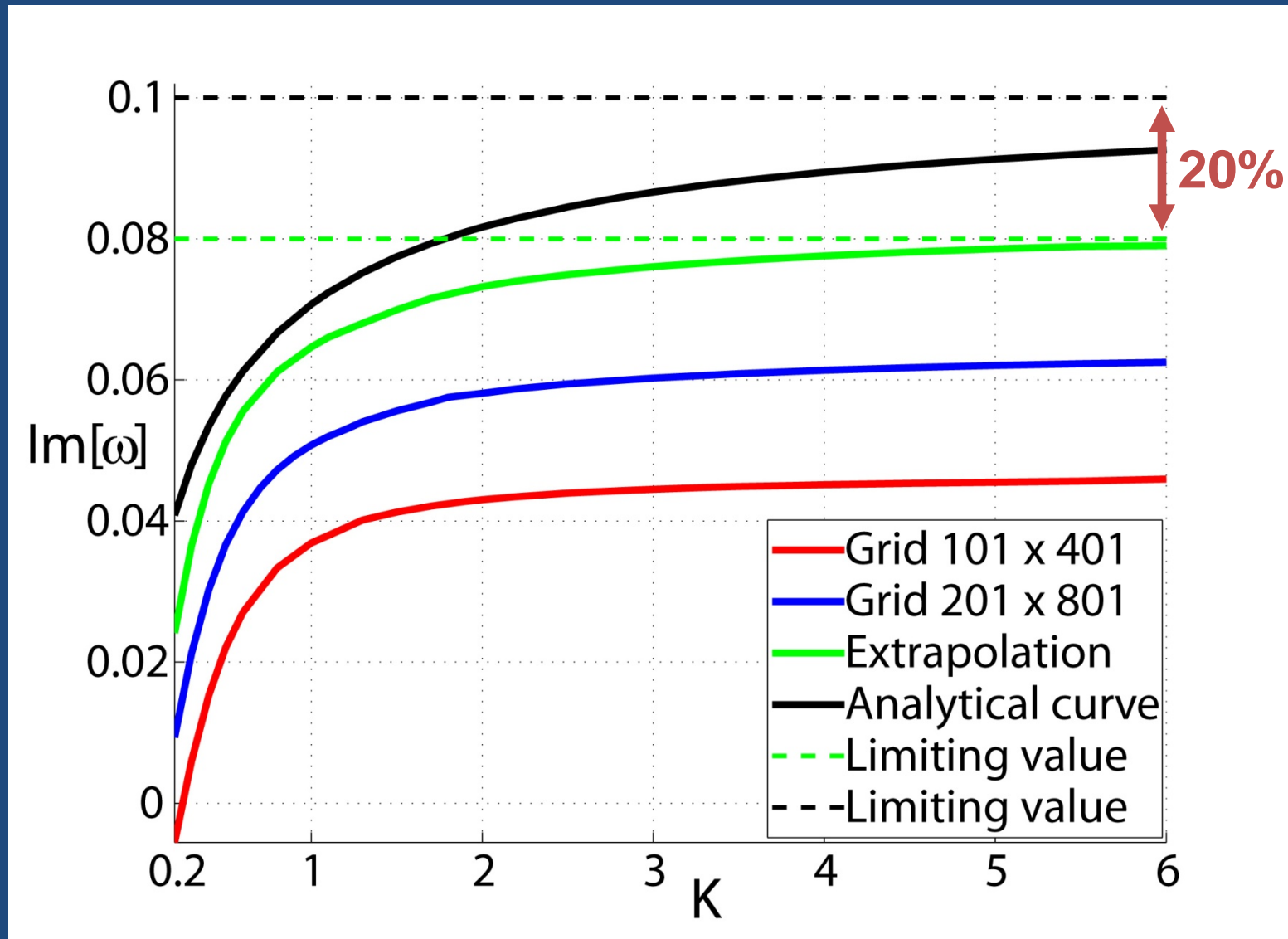
$\mathbf{BC}_{bottom}^{top} : \delta \mathbf{U} = 0$	Seed perturbation	Courant number
$\mathbf{BC}_{right}^{left} : \partial \delta \mathbf{U} / \partial x = 0$	$\delta V_z = \exp(-z^2)$	$C = 0.1$

¹Richardson, Phil. Trans. Royal Soc. Lond., A 210, 307 – 357, 1911.

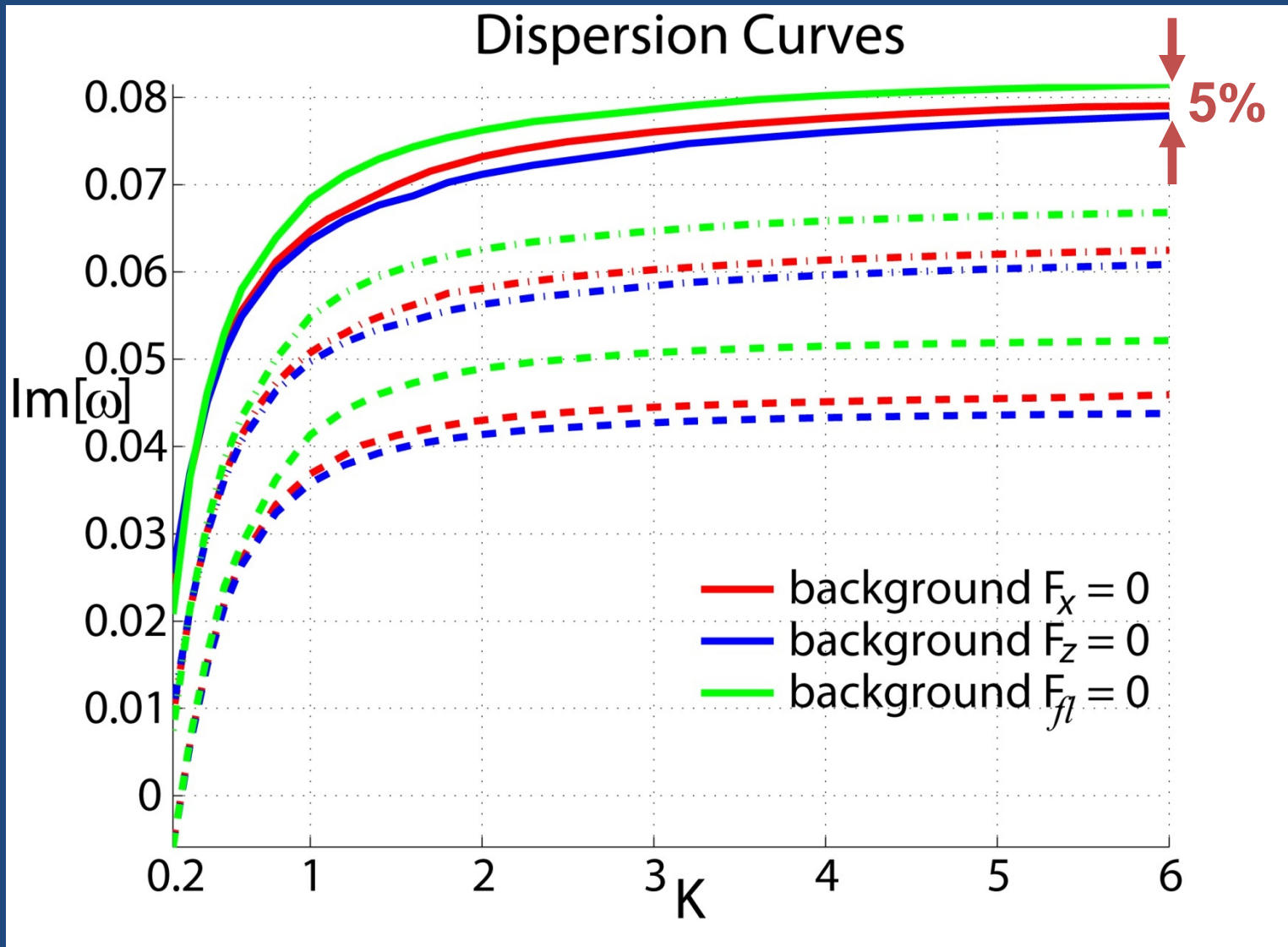
2D simulations: Growth rate



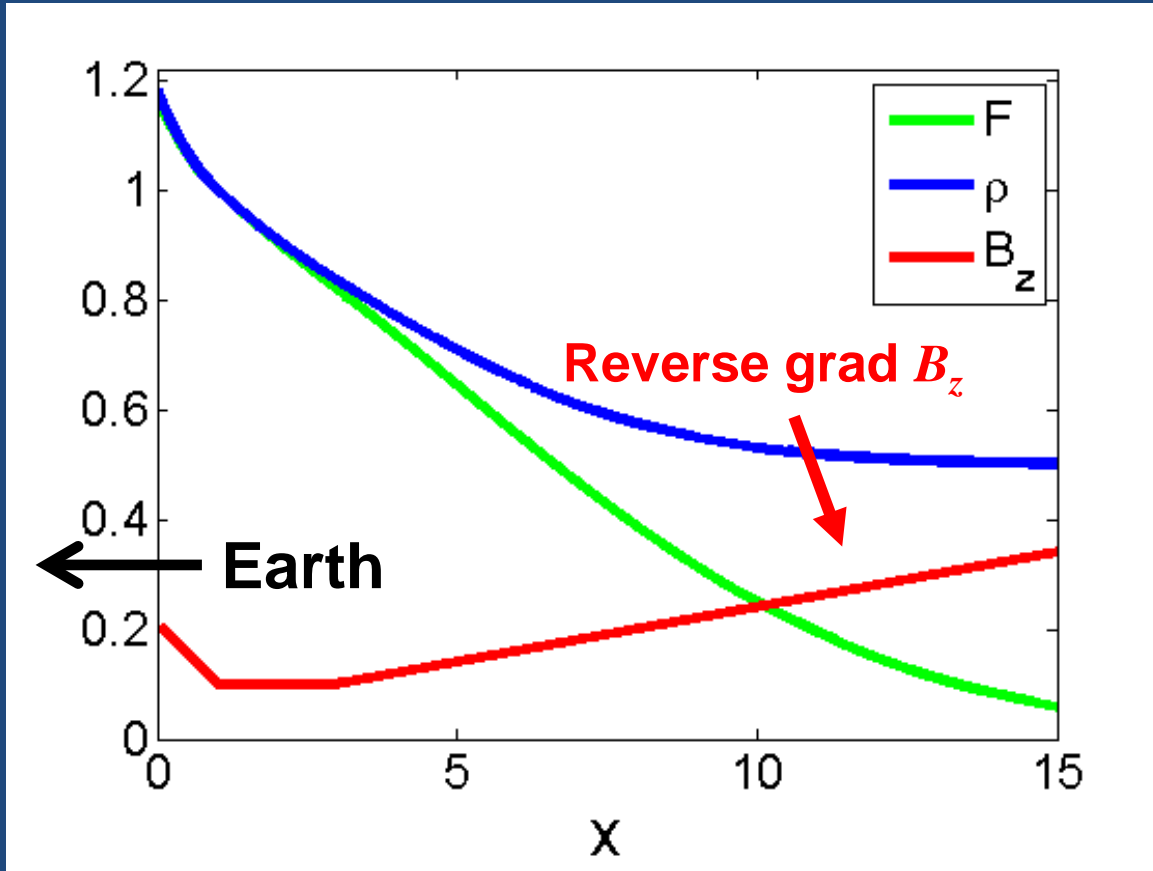
Erkaev's background: Dispersion curve



Dispersion curves for different $p(x,z)$



The Pritchett solution¹: Profiles



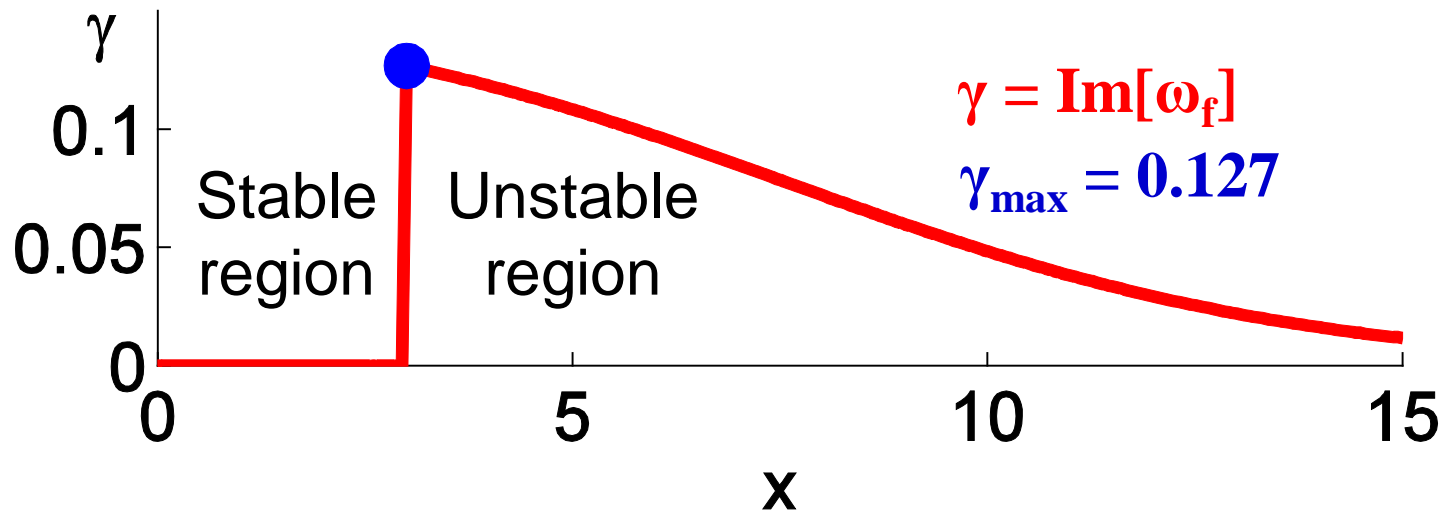
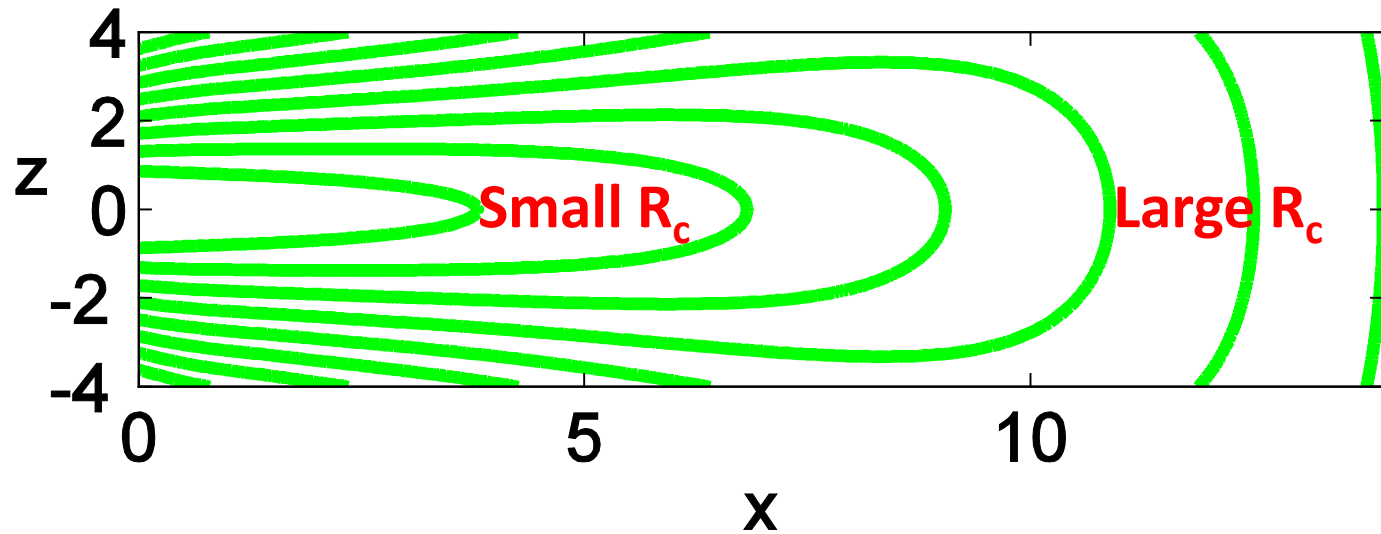
The Pritchett approximate solution of the Grad-Shafranov equation for the magnetic potential A (normalized units),

$$A_{0y} = \ln \left(\frac{\cosh[F(x)z]}{F(x)} \right)$$

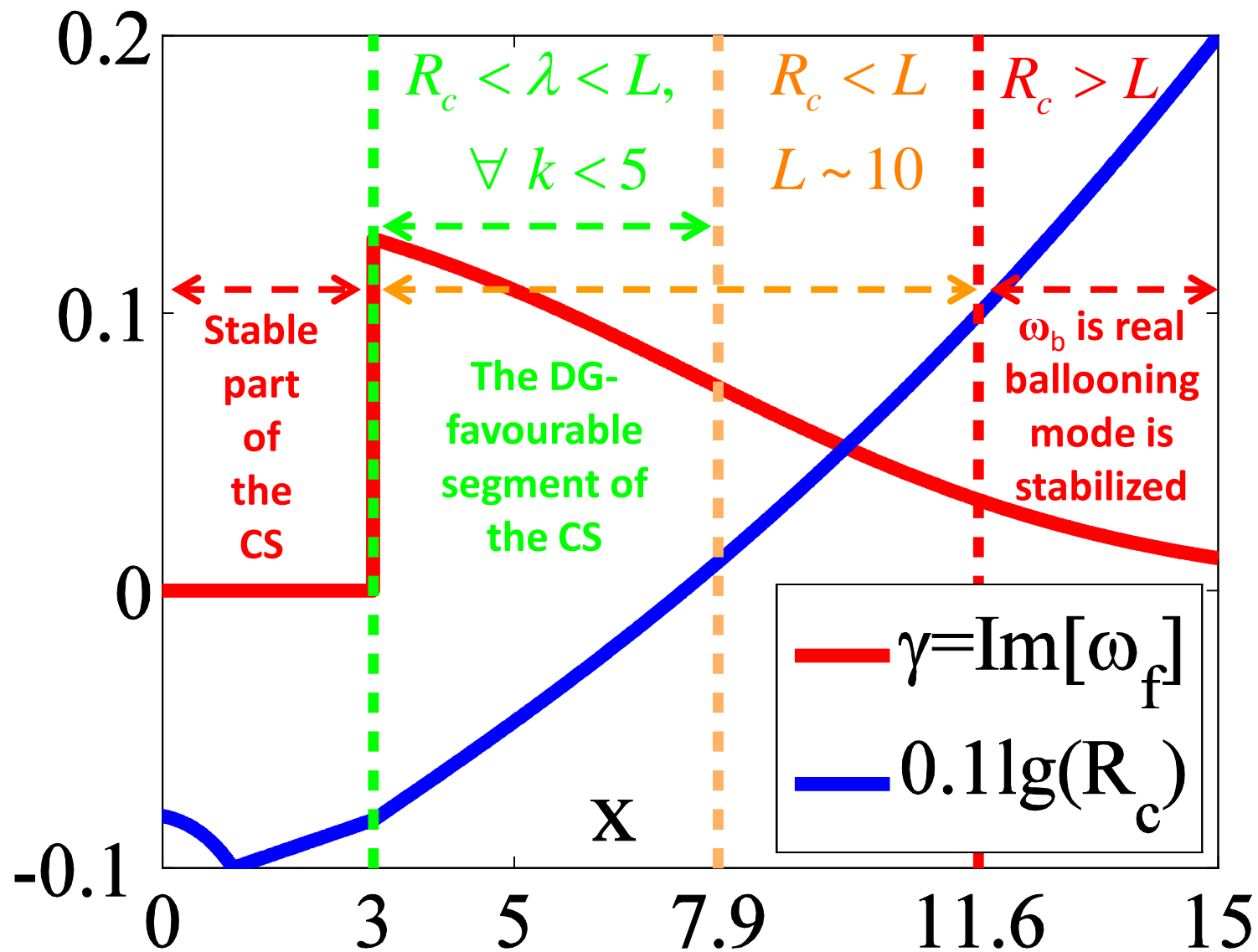
$$\rho = \frac{1}{2} \left[\exp(-2A_{0y}) + 1 \right]$$

¹Pritchett and Coroniti, *JGR*, 115, A06301, doi:10.1029/2009JA014752, 2010

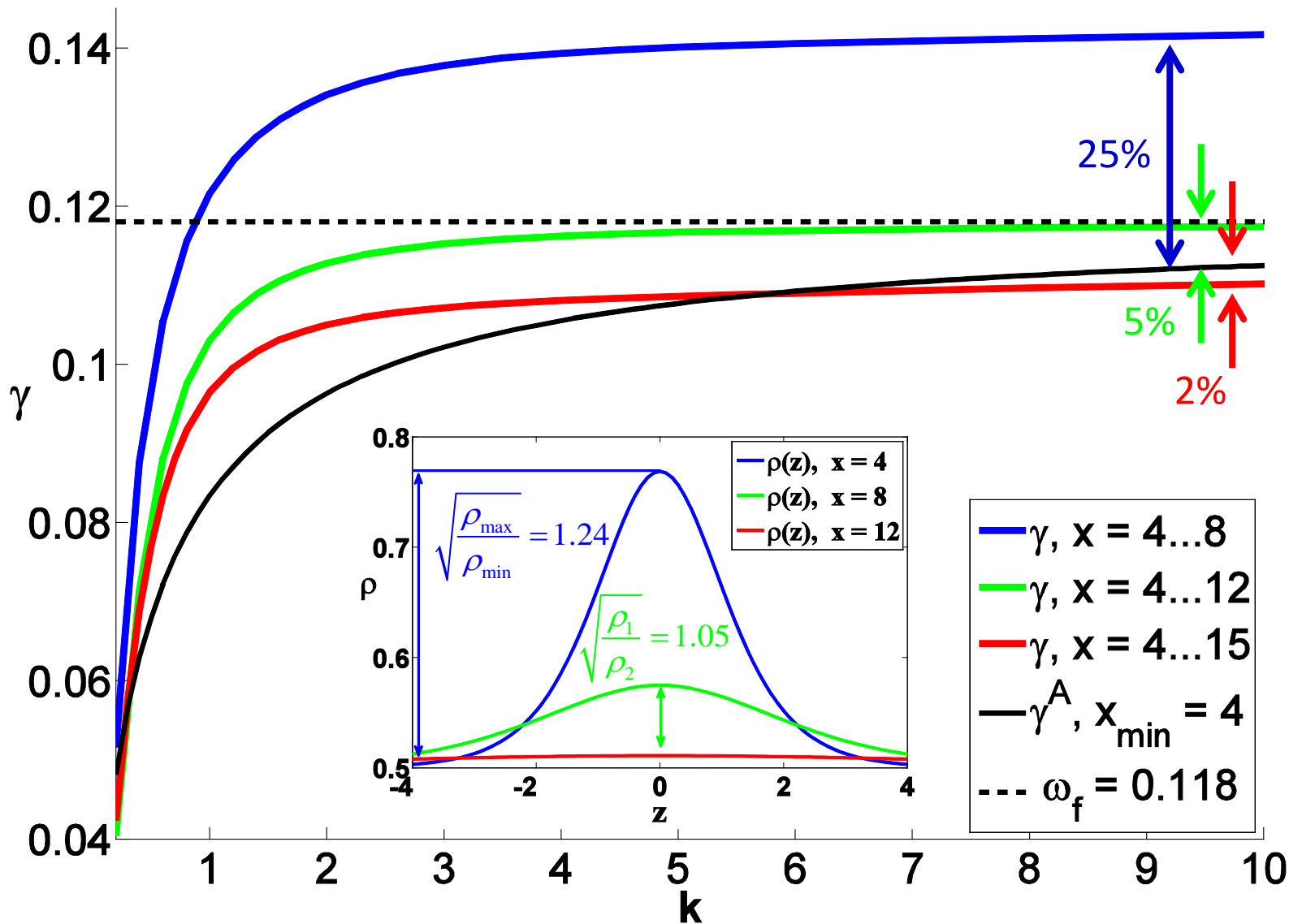
Magnetic configuration and ω_f



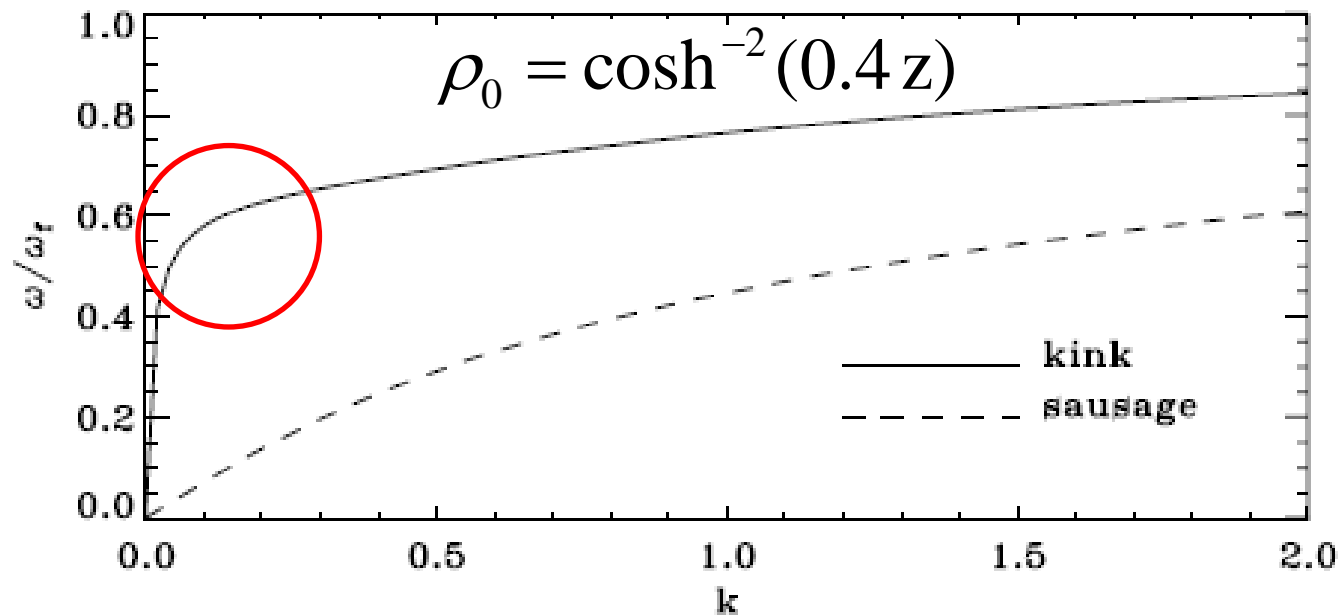
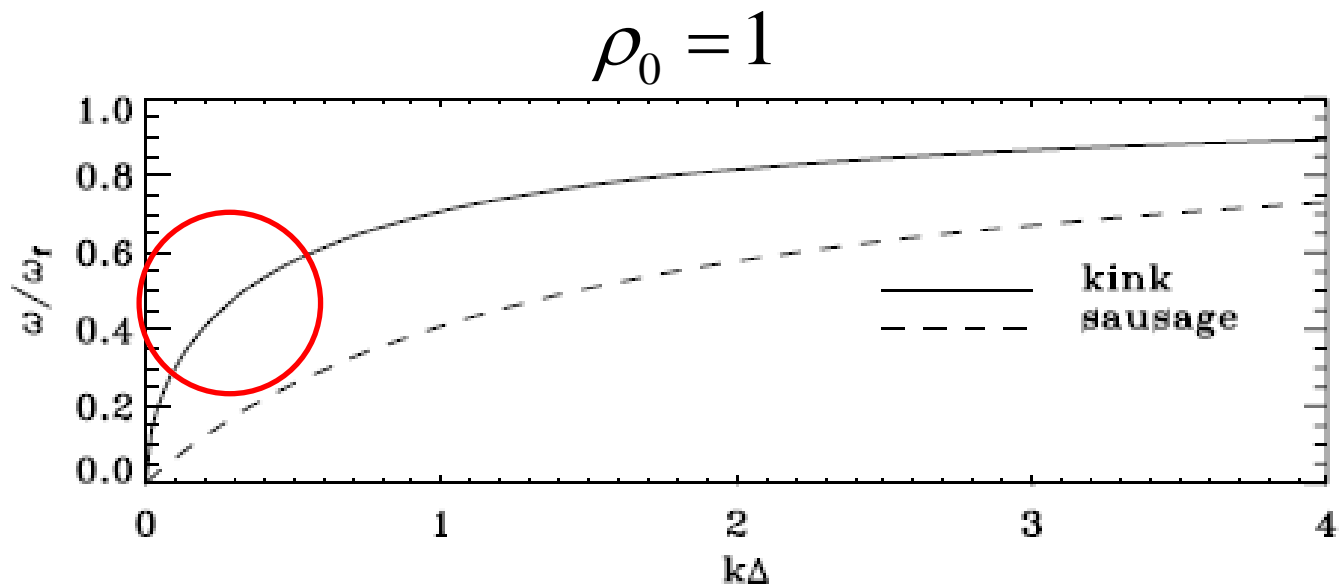
The configuration features



Disp. curves: DGI-favorable segment +

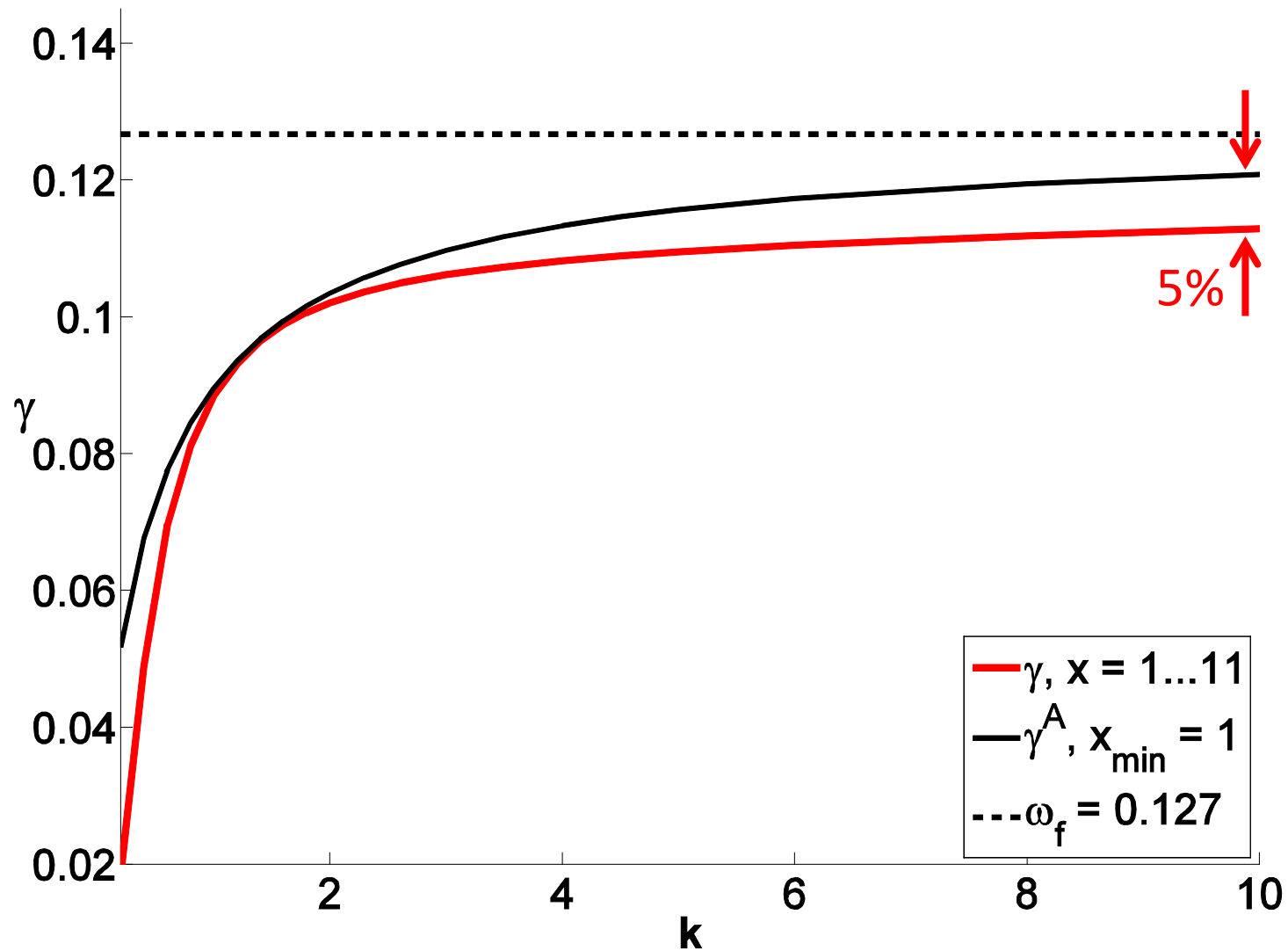


$\rho_0(z)$ matters

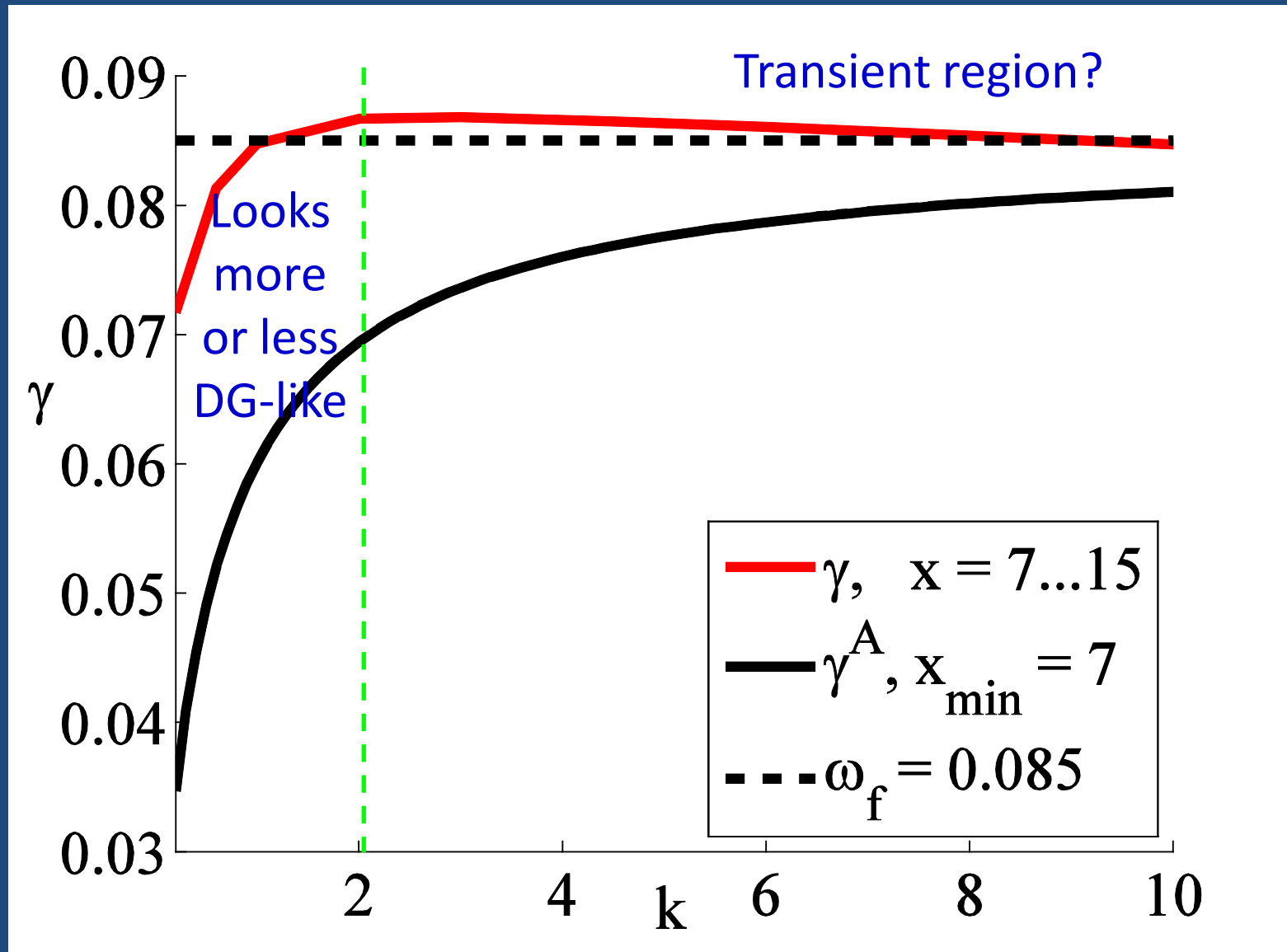


Erkaev et al.,
Ann. Geophys.,
27, 417–425,
2009.

Disp. curves: stable segment +



Disp. Curves: Large- R_c region



3D MHD: background relaxation¹

$$\frac{\partial \rho}{\partial t} + \nabla \cdot (\rho \mathbf{V}) = 0,$$

$$\frac{\partial \rho \mathbf{V}}{\partial t} + \nabla \cdot (\mathbf{V} \otimes \rho \mathbf{V} - \mathbf{B} \otimes \mathbf{B}) + \nabla P = -\alpha \rho \mathbf{V},$$

$$\frac{\partial \mathbf{B}}{\partial t} + \nabla \cdot (\mathbf{V} \otimes \mathbf{B} - \mathbf{B} \otimes \mathbf{V}) = 0,$$

$$\frac{\partial e}{\partial t} + \nabla \cdot (\mathbf{V} e + \mathbf{V} P - \mathbf{B} \otimes \mathbf{B} \cdot \mathbf{V}) = -\alpha \rho V^2,$$

$$e = \frac{p}{\kappa - 1} + \frac{\rho V^2}{2} + \frac{B^2}{2},$$

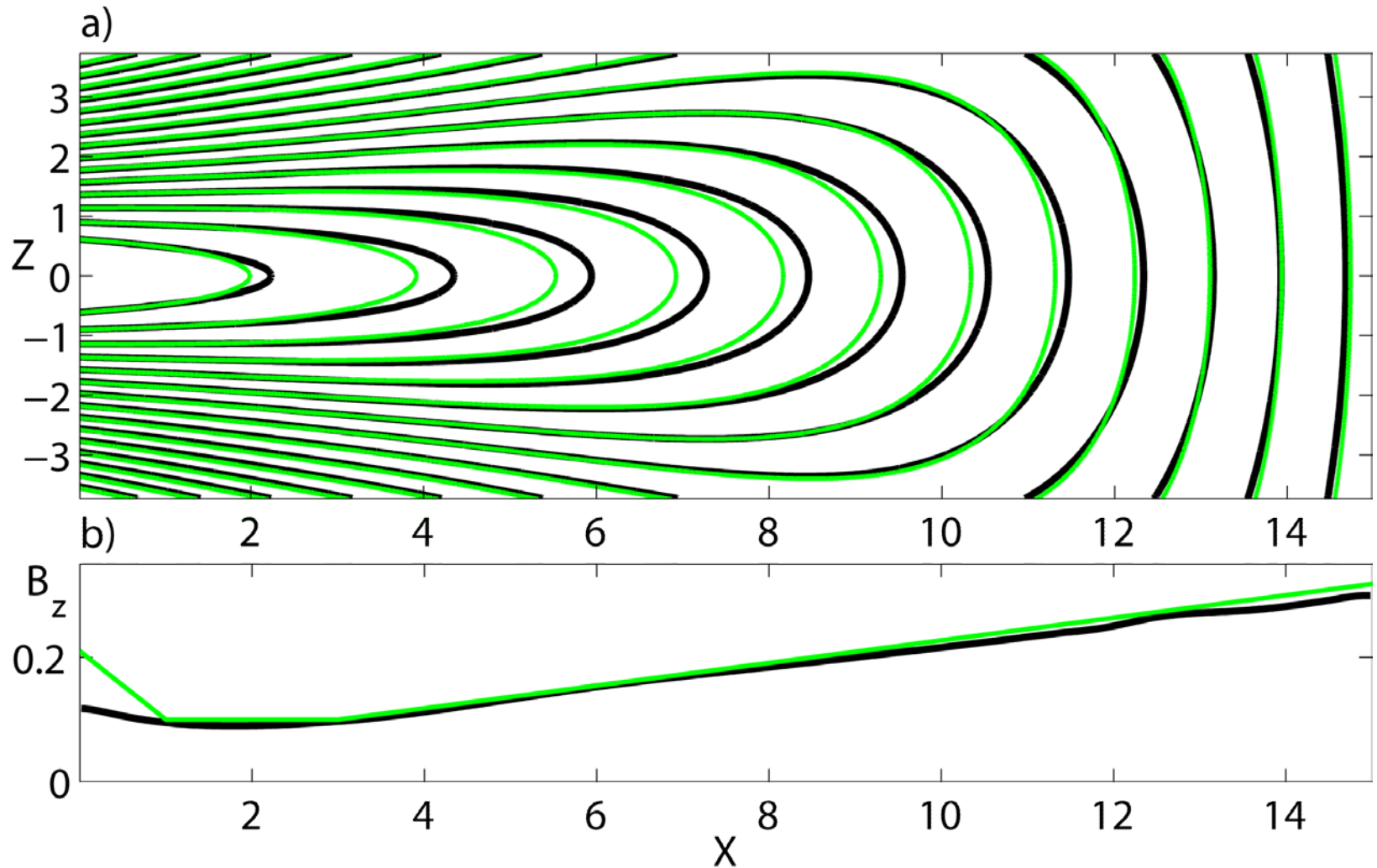
$$P = p + \frac{B^2}{2}.$$

$$\alpha(t) = \begin{cases} 0.1 + 10 \cos(\pi t / 40), & t \leq 20, \\ 0.1, & t \geq 20, \\ 0, & t > 80. \end{cases}$$

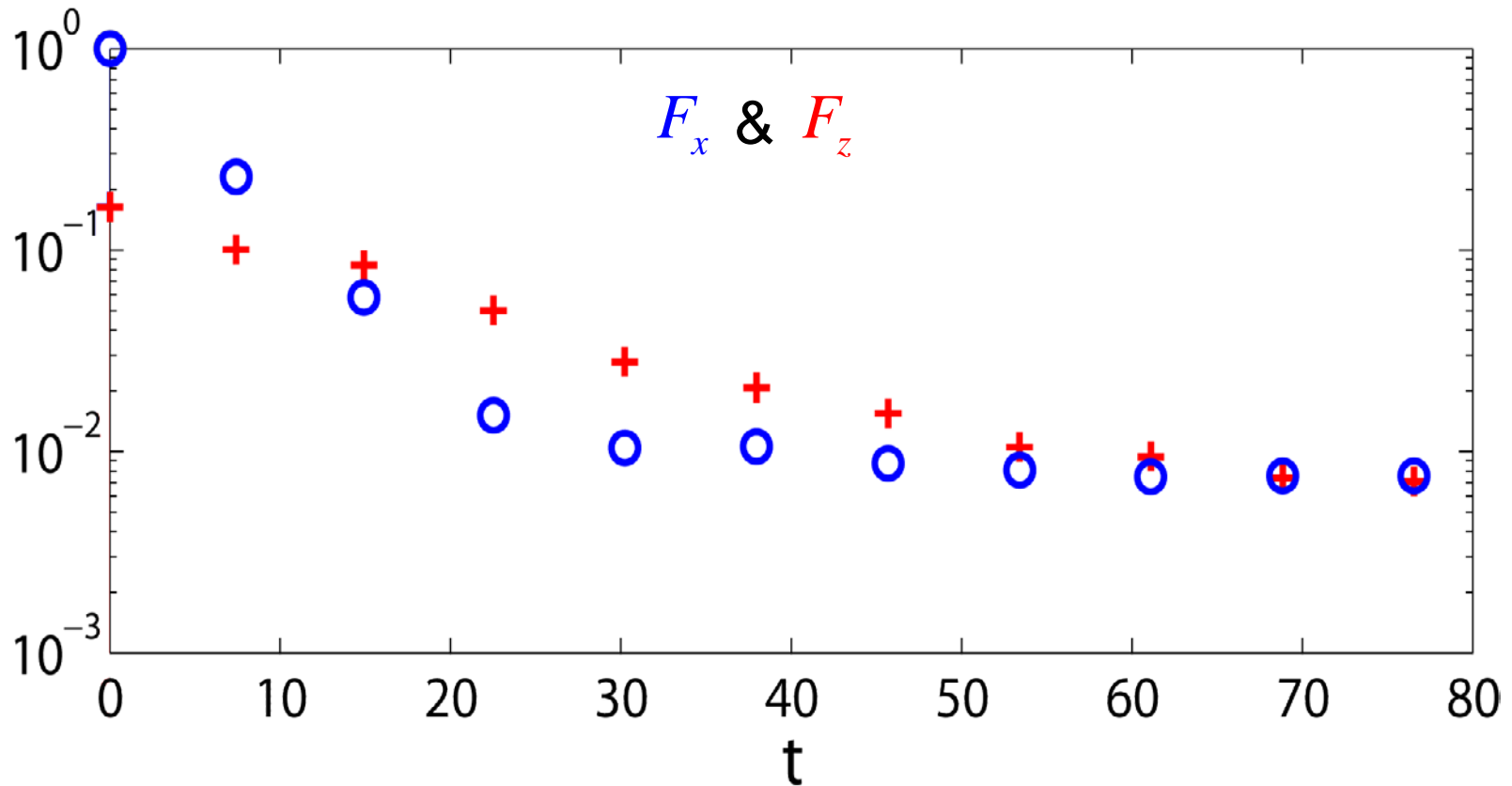
2-dimensional friction MHD simulation is performed to minimize the net force $\nabla p - \mathbf{j} \times \mathbf{B}$

¹Hesse&Birn (1993), *JGR*, 98, 3973–3982, doi:10.1029/92JA02905

Initial (green) and relaxed (black) background configurations



Relaxation efficiency



Total Net Force $F_k = \Delta x \Delta z \sum_{i,j} f_k(\mathbf{x}_i, z_j),$

$f_k = [\mathbf{j} \times \mathbf{B} - \nabla p]_k.$

$$k = \begin{cases} x, & \text{blue} \\ z, & \text{red} \end{cases}$$

Run parameters

$$L_x \times L_y \times L_z = 15 \times 7.5 \times 7.5$$

$$N_x \times N_y \times N_z = 384 \times 192 \times 192$$

BC in relaxation phase (2D in XZ plane) fix the magnetic flux entering domain $\partial/\partial\mathbf{n}\{\rho, \mathbf{B}_\tau, p\} = 0,$
 $\partial B_n/\partial t = 0, \quad \mathbf{V} = 0.$

In the main phase the same BC are applied at Z-boundaries, and the Earthward X-boundary

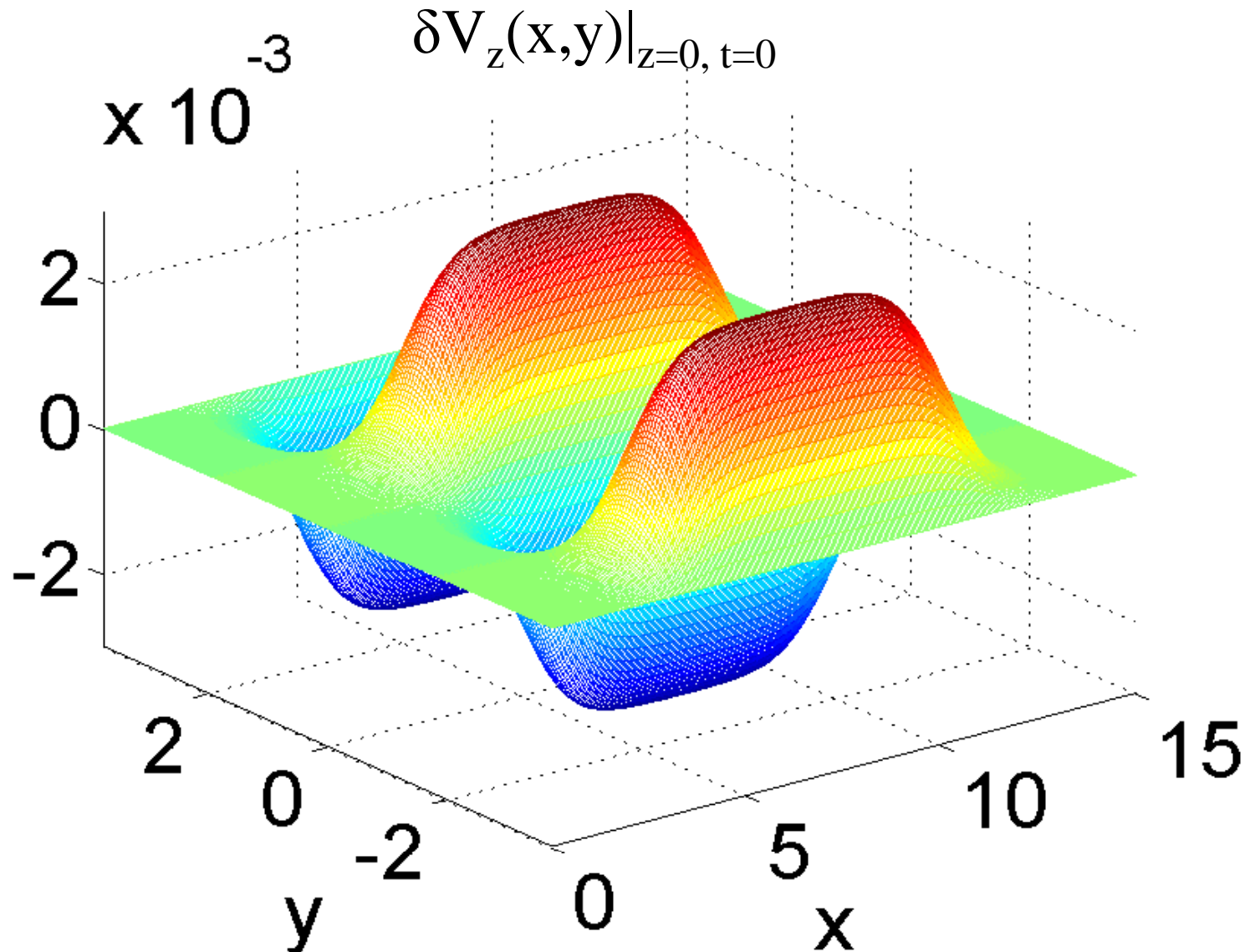
Free BC are imposed at the tailward X-boundary and Y-boundaries $\partial/\partial\mathbf{n}\{\rho, \mathbf{B}, \mathbf{V}, p\} = 0$

The instability is seeded with a mode $m_y = 2$ kick of V_z velocity:

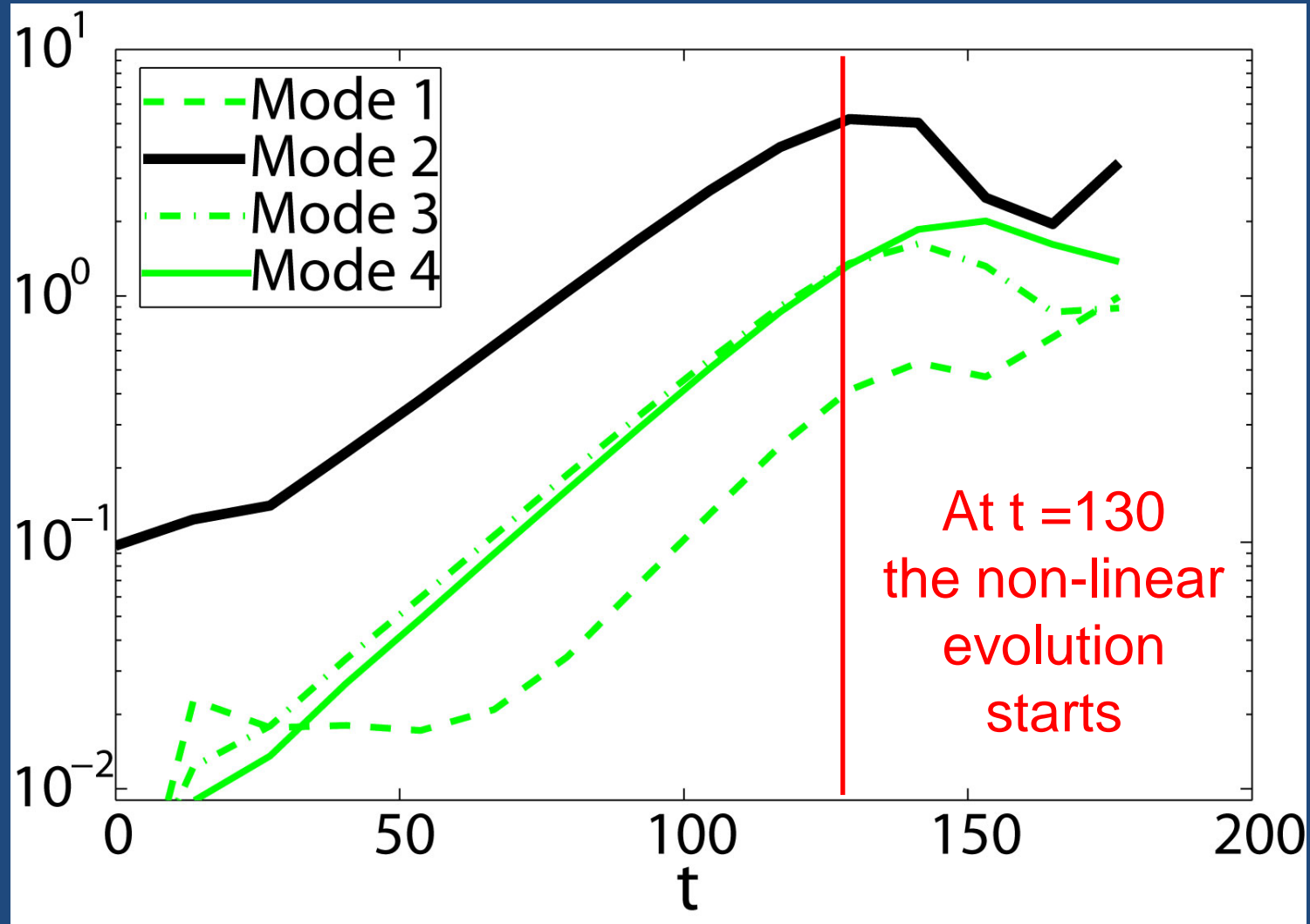
$$\delta V_z = 0.003 f(x) \sin(k_y y) \exp(-2z^2), \quad \underline{k_y = 2\pi m_y / L_y = 1.675}$$

$$f(x) = 0.5 \left[\tanh(x - L_x/4) - \tanh(x - 3L_x/4) \right].$$

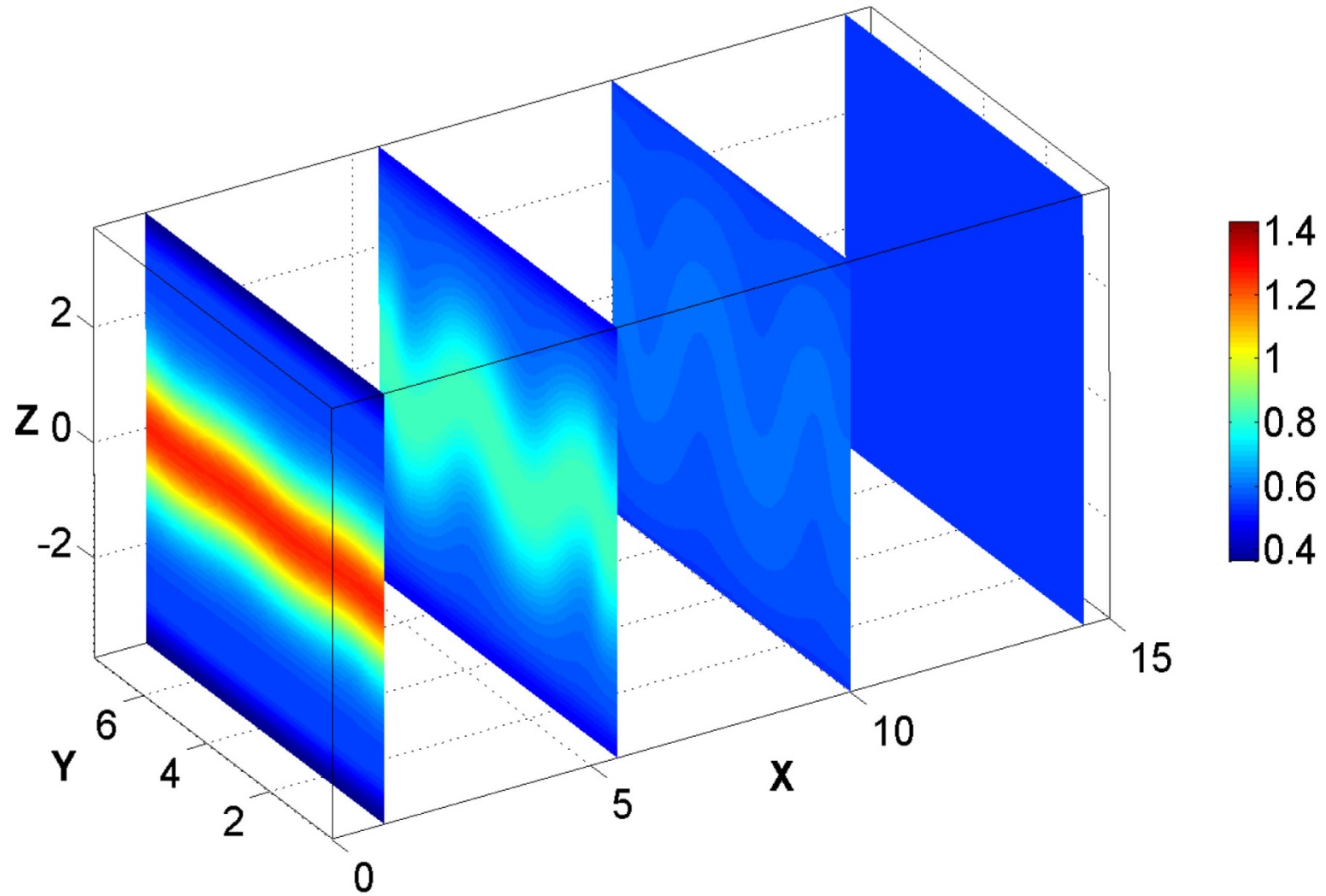
3D simulation: Seed perturbation



$|V_z|$ perturbation modes $m_y = \{1,2,3,4\}$
integrated over all z and $x \in [3.75, 11.25]$



$\rho, t = 117, x\text{-slices}$

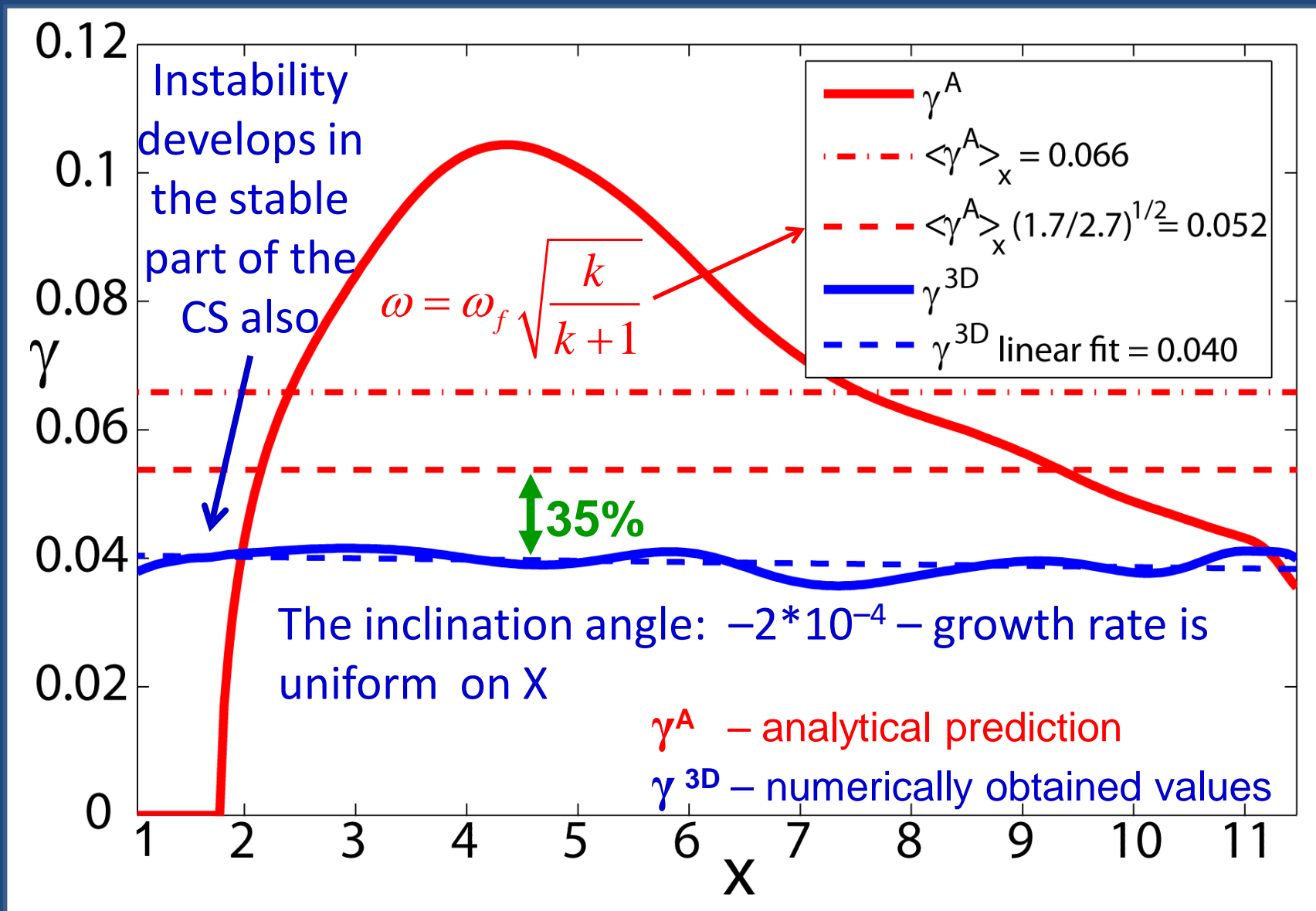


Estimation of γ : Method

- Use Fourier transform to find the amplitude of the mode 2 of the plasma density variation in Y direction, $A_2(x,z)$
- Calculate A_2 at different times t_1, t_2
- Calculate growth rate:

$$\gamma = \frac{1}{t_2 - t_1} \ln \frac{A_2(t_2)}{A_2(t_1)}$$

Growth rate by 3D simulation $|_{z=0, t=86}$



Conclusions¹

Fully 3D MHD sim.

- DGI does not develop in the regions of too large R_c .
- DGI can develop in the domains with mixed uniform / tailward-growing B_z .
- The uniform / Earthward-growing- B_z regions produce strong stabilizing effect.
- The growth rate is close to the analytical estimation averaged over the domain.

2D linearized MHD sim.

- ✓
- ✓
- ✓
- The growth rate is close to the maximal analytical estimation in the domain.

¹Korovinskiy et al. (2013), J. Geophys. Res., 118, 1146 – 1158.